

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 25, 2022

REGISTRATION NO: 27816  
BONDS ISSUED BY: Miller County R-III School District  
AMOUNT OF ISSUE: \$275,000.00 (Series 2022) COUNTY: Miller  
DATE OF ISSUE: September 01, 2022 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to upgrade the bus fleet; to complete general facility maintenance; to the extent funds are available, replace roofs and complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$65,000.00	03/01/2023 *
	\$55,000.00	03/01/2024 *
	\$55,000.00	03/01/2025 *
	\$55,000.00	03/01/2026 *
	\$45,000.00	03/01/2027 *
2.50000%	\$275,000.00	03/01/2027

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$269,975.00  
INTEREST RATE: 3.32423%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$13,668,744  
INDEBTEDNESS: (Including this issue) \$275,000  
NOTICE OF ELECTION: Published in The Advertiser newspaper on March 24 and 31, 2022.  
DATE OF ELECTION: April 05, 2022  
ELECTION RESULTS: Yes - 136 No - 20  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable